

Proposed NYSBOE Ballot Marking Certification Testing & Electronic Voting System Implementation Master Timeline (Plan B)

ID	Predecessors	Task Name	Resource Names	Duration	Estimated Start Date	Estimated Finish Date
1		Lot 2 - Electronic Ballot Marking Device Implementation Plan		217 days	Mon 8/13/07	Tue 6/10/08
2		Ballot Marking Device - Planning		200 days	Mon 8/13/07	Fri 5/16/08
126		Provide Contracts for Counties to procure voting systems		93 days	Wed 9/12/07	Fri 1/18/08
127		Resolve Issues in contract language & Ballot Marking Requirements	BOE Ops,OGS	21 days	Wed 9/12/07	Wed 10/10/07
128	127	Prepare & Distribute Solicitation	OGS	5 days	Thu 10/11/07	Wed 10/17/07
129		Advertisement in Contract Reporter (Done)	OGS	1 day	Mon 9/24/07	Mon 9/24/07
130	128	Bid Opening Date (duration mandated by law)	OGS	21 days	Thu 10/18/07	Thu 11/15/07
131	130	Contract negotiations with individual voting system vendors	OGS	20 days	Fri 11/16/07	Thu 12/13/07
132	131	BOE Review & Sign-off	BOE	5 days	Fri 12/14/07	Thu 12/20/07
133	132	Contract is sent to OSC for Approval (assumes 30 day approval process)	OGS	20 days	Fri 12/21/07	Thu 1/17/08
134	133	Contract is complete		1 day	Fri 1/18/08	Fri 1/18/08
135		Conduct NY State Testing of Electronic Ballot Marking Devices		81 days	Mon 10/1/07	Mon 1/21/08
136		Preparation work for start of testing		15 days	Mon 10/1/07	Fri 10/19/07
144		Determine which Ballot Marking Devices will be in scope for testing and begin initial review	BOE Ops	18 days	Fri 11/16/07	Tue 12/11/07
145	130	Vendors submit in scope systems for testing (10 days after bid opening date)		11 days	Fri 11/16/07	Fri 11/30/07
146		Planning for and testing may begin (ITA contract finalized and available for testing on 12/07/07)	ITA	3 days	Fri 12/7/07	Tue 12/11/07
147		Test Phase		22 days	Mon 12/3/07	Tue 1/1/08
148	145	Test Plan Preparation	ITA	12 days	Mon 12/3/07	Tue 12/18/07
149	148	Final Test Run (Run for Record - all changes frozen)		10 days	Wed 12/19/07	Tue 1/1/08
150		Test all Systems	ITA	10 days	Wed 12/19/07	Tue 1/1/08
151		Documentation Phase		10 days	Wed 1/2/08	Tue 1/15/08
152	150	Preparation of final test results	BOE Ops	5 days	Wed 1/2/08	Tue 1/8/08
153	152	Submit final test results to SBOE Executive Board	BOE Ops	5 days	Wed 1/9/08	Tue 1/15/08
154	153	Complete Recommendation of Vendor-Machines	BOE Executive	2 days	Wed 1/16/08	Thu 1/17/08
155		System Recommendations	BOE Executive	2 days	Wed 1/16/08	Thu 1/17/08
156	153	Review test results	BOE Executive	1 day	Wed 1/16/08	Wed 1/16/08
157	156	Approve/reject machine	BOE Executive	1 day	Thu 1/17/08	Thu 1/17/08
158	157	Deliver necessary software to escrow agent	ITA	1 day	Fri 1/18/08	Fri 1/18/08
159	158	Provide list of recommended machines to counties & machines to be ordered for their counties	BOE Ops & OGS	1 day	Mon 1/21/08	Mon 1/21/08
160		Ballot Marking Device Ordering, Delivery & Acceptance Testing		217 days	Mon 8/13/07	Tue 6/10/08
161		Assist Counties With Ordering Machines		180 days	Mon 8/13/07	Fri 4/18/08
162		Prepare Ordering Packet and informational materials for Counties	BOE Ops & OGS	180 days	Mon 8/13/07	Fri 4/18/08

Proposed NYSBOE Ballot Marking Certification Testing & Electronic Voting System Implementation Master Timeline (Plan B)

ID	Predecessors	Task Name	Resource Names	Duration	Estimated Start Date	Estimated Finish Date
170	159	Return ordering information to OGS	County	23 days	Tue 1/22/08	Thu 2/21/08
171		Coordinate County Orders	BOE Ops & OGS	146 days	Mon 8/13/07	Mon 3/3/08
172	170	BOE to Process Certificates at DOB to ensure funds are available to place orders	BOE Ops	5 days	Fri 2/22/08	Thu 2/28/08
173	170	Create list of non-compliance & deliver to BOE	OGS	1 day	Fri 2/22/08	Fri 2/22/08
174	170	Select Machine for common submission Counties	BOE Executive	6 days	Fri 2/22/08	Fri 2/29/08
175	170	Collect Orders for common submission counties from BOE	OGS	6 days	Fri 2/22/08	Fri 2/29/08
176		Record requisitions and purchase order processing	OGS	30 days	Tue 1/22/08	Mon 3/3/08
177		Issue Purchase Orders	OGS	30 days	Tue 1/22/08	Mon 3/3/08
178		County Board and Voting System Vendor negotiate individual delivery date(s)	BMD Vendor	30 days	Tue 1/22/08	Mon 3/3/08
179		Voting System Vendor accepts Purchase Order	BMD Vendor	30 days	Tue 1/22/08	Mon 3/3/08
180		Begin individual training program coordination with each county		135 days	Mon 8/13/07	Fri 2/15/08
181		Develop Training Coordination Process		117 days	Mon 8/13/07	Tue 1/22/08
182		Procure temporary workers for training county boards	BOE Ops	90 days	Wed 9/19/07	Tue 1/22/08
183		Procure consultant for logistical support of training and support of county boards for acceptance testing	BOE Ops	45 days	Mon 8/13/07	Fri 10/12/07
184	183	Develop training and support plan	ps,Consultant,NYSTEC	60 days	Mon 10/15/07	Fri 1/4/08
185		Create individual training schedules and curriculums		30 days	Mon 1/7/08	Fri 2/15/08
191		Acceptance Testing		30 days	Mon 1/7/08	Fri 2/15/08
192	184	Test Deck	BOE Ops	30 days	Mon 1/7/08	Fri 2/15/08
193	184	EMS	g Sys Vendor,BOE Ops	30 days	Mon 1/7/08	Fri 2/15/08
194	184	Hash Checking	g Sys Vendor,BOE Ops	30 days	Mon 1/7/08	Fri 2/15/08
195	184	Voting System	g Sys Vendor,BOE Ops	30 days	Mon 1/7/08	Fri 2/15/08
196	184	Acceptance Testing Procedures	BOE Ops	30 days	Mon 1/7/08	Fri 2/15/08
197		OGS training		30 days	Mon 1/7/08	Fri 2/15/08
198	184	Procedure for authorizing payment	OGS	30 days	Mon 1/7/08	Fri 2/15/08
199	184	Other	OGS	30 days	Mon 1/7/08	Fri 2/15/08
200		Administration Policies and Procedures		30 days	Mon 1/7/08	Fri 2/15/08
201	184	Test Deck Training for General and Primary elections	BOE Ops	30 days	Mon 1/7/08	Fri 2/15/08
202	184	Asset Management tracking	BOE Ops	30 days	Mon 1/7/08	Fri 2/15/08
203	184	Acceptance Testing tracking	BOE Ops	30 days	Mon 1/7/08	Fri 2/15/08
204	184	Quarterly maintenance and pre-qualification	BOE Ops	30 days	Mon 1/7/08	Fri 2/15/08
205	184	Others	BOE Ops	30 days	Mon 1/7/08	Fri 2/15/08
206		Delivery - Note actual delivery date will be negotiated with machine vendor at time of PO	BMD Vendor	49 days	Thu 4/3/08	Tue 6/10/08

Proposed NYSBOE Ballot Marking Certification Testing & Electronic Voting System Implementation Master Timeline (Plan B)

ID	Predecessors	Task Name	Resource Names	Duration	Estimated Start Date	Estimated Finish Date
207	179	Estimated start time for delivery after PO is finalized (Thirty day estimate - actual will be negotiated)		30 days	Thu 4/3/08	Wed 5/14/08
208	207	Document inventory	County	2 days	Thu 5/15/08	Fri 5/16/08
209		Acceptance Testing of Ballot Marking Devices		44 days	Thu 4/3/08	Tue 6/3/08
210		Test each device	County	39 days	Thu 4/3/08	Tue 5/27/08
211		Accept or reject	County	44 days	Thu 4/3/08	Tue 6/3/08
212	211	Submit OGS forms for payment of machines	County	5 days	Wed 6/4/08	Tue 6/10/08
213	211	Prepare report and forward to SBOE on delivery status	County	5 days	Wed 6/4/08	Tue 6/10/08